State of California EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 9650 9<sup>th</sup> Street, Ste. A Rancho Cucamonga, CA 91730

Contact: Emerson Figueroa (909) 481-6214

May 19, 2017

# SAN DIEGO-CARLSBAD METROPOLITAN STATISTICAL AREA (SAN DIEGO COUNTY) Nonfarm jobs up 1,100 over the month; up 18,200 over the year

The unemployment rate in the San Diego County was 3.8 percent in April 2017, down from a revised 4.2 percent in March 2017, and below the year-ago estimate of 4.6 percent. This compares with an unadjusted unemployment rate of 4.5 percent for California and 4.1 percent for the nation during the same period.

**Between March 2017 and April 2017**, total nonfarm employment increased from 1,435,300 to 1,436,400, a gain of 1,100 jobs. Agricultural employment increased by 300 jobs, or 3.3 percent.

- The largest over the month job gain was reported in leisure and hospitality (up 2,100). Employment growth was bolstered in part by accommodation and food services (up 1,300). Arts, entertainment, and recreation increased by 800 jobs.
- Construction added 1,500 jobs, led by advances in specialty trade contractors (up 1,200). Construction of buildings recorded a rise of 300 jobs, while heavy and civil engineering construction remained unchanged.
- Other industries reporting payroll job growth included trade, transportation, and utilities (up 500), manufacturing (up 300), and government (up 300). Mining and logging remained unchanged.
- The largest month-over decrease was reported in professional and business services (down 1,800), followed by financial activities (down 1,200). Information (down 200), educational and health services (down 200), and other services (down 200) also posted losses over the month.

**Between April 2016 and April 2017**, total nonfarm employment increased by 18,200 jobs, or 1.3 percent. Agricultural employment remained unchanged.

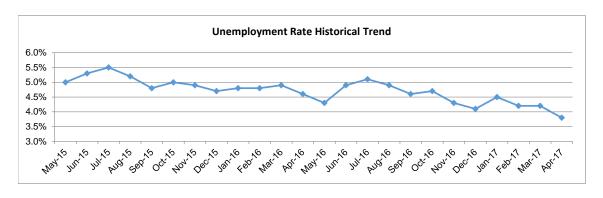
- Construction registered the largest year-over expansion, adding 6,300 jobs. Specialty trade contractors (up 4,200) accounted for 66 percent of the increase. Construction of buildings and heavy and civil engineering construction contributed to the overall growth with 1,700 and 400 jobs respectively.
- Government (up 6,200), educational and health services (up 4,100), other services (up 2,200), and financial activities (up 1,100) reported notable payroll gains. Mining and logging remained unchanged.
- Trade, transportation, and utilities reported the largest year-over loss, declining by 800 jobs. Other super sectors reporting employment losses over the year include leisure and hospitality (down 300), manufacturing (down 300), professional and business services (down 200), and information (down 100).

May 19, 2017

Ann Marshall 949/341-8051

## IMMEDIATE RELEASE SAN DIEGO-CARLSBAD METROPOLITAN STATISTICAL AREA (MSA) (San Diego County)

The unemployment rate in the San Diego County was 3.8 percent in April 2017, down from a revised 4.2 percent in March 2017, and below the year-ago estimate of 4.6 percent. This compares with an unadjusted unemployment rate of 4.5 percent for California and 4.1 percent for the nation during the same period.



Industry	Mar-2017	ar-2017 Apr-2017		Change		Apr-2017	Chango	
illuustiy	Revised	Prelim	Change		Apr-2016	Prelim	Change	
Total, All								
Industries	1,444,300	1,445,700	1,400		1,427,500	1,445,700	18,200	
Total Farm	9,000	9,300	300		9,300	9,300	0	
Total Nonfarm	1,435,300	1,436,400	1,100		1,418,200	1,436,400	18,200	
Mining, Logging, and Construction	79,500	81,000	1,500		74,700	81,000	6,300	
Mining and								
Logging	300	300	0		300	300	0	
Construction	79,200	80,700	1,500		74,400	80,700	6,300	
Manufacturing	107,200	107,500	300		107,800	107,500	(300)	
Trade,								
Transportation &								
Utilities	217,900	218,400	500		219,200	218,400	(800)	
Information	23,600	23,400	(200)		23,500	23,400	(100)	
Financial Activities	74,800	73,600	(1,200)		72,500	73,600	1,100	
Professional & Business Services	235,700	233,900	(1,800)		234,100	233,900	(200)	
Educational &								
Health Services	203,800	203,600	(200)		199,500	203,600	4,100	
Leisure &								
Hospitality	186,500	188,600	2,100		188,900	188,600	(300)	
Other Services	56,700	56,500	(200)		54,300	56,500	2,200	
Government	249,600	249,900	300		243,700	249,900	6,200	

Notes: Data not adjusted for seasonality. Data may not add due to rounding

Labor force data are revised month to month

Additional data are available on line at www.labormarketinfo.edd.ca.gov

May 19, 2017 **Employment Development Department** Labor Market Information Division (916) 262-2162

#### San Diego Carlsbad MSA (San Diego County) Industry Employment & Labor Force

March 2016 Benchmark

Apr 17

Prelim

Percent Change

Year

Month

Data Not Seasonally Adjusted

			TCVISCU	1 ICIIII	WOTH	i cai
Civilian Labor Force (1)	1,561,800	1,564,900	1,568,100	1,554,800	-0.8%	-0.4%
Civilian Employment	1,489,500	1,498,500	1,501,800	1,496,300	-0.4%	0.5%
Civilian Unemployment	72,200	66,500	66,300	58,500	-11.8%	-19.0%
Civilian Unemployment Rate	4.6%	4.2%	4.2%	3.8%		
(CA Unemployment Rate)	5.4%	5.2%	5.1%	4.5%		
(U.S. Unemployment Rate)	4.7%	4.9%	4.6%	4.1%		
Total, All Industries (2)	1,427,500	1,438,100	1,444,300	1,445,700	0.1%	1.3%
Total Farm	9,300	8,700	9,000	9,300	3.3%	0.0%
Total Nonfarm	1,418,200	1,429,400	1,435,300	1,436,400	0.1%	1.3%
Total Private	1,174,500	1,181,400	1,185,700	1,186,500	0.1%	1.0%
Goods Producing	182,500	186,000	186,700	188,500	1.0%	3.3%
Mining, Logging, and Construction	74,700	78,800	79,500	81,000	1.9%	8.4%
Mining and Logging	300	300	300	300	0.0%	0.0%
Construction	74,400	78,500	79,200	80,700	1.9%	8.5%
Construction of Buildings	16,700	17,800	18,100	18,400	1.7%	10.2%
Heavy & Civil Engineering Construction	6,300	6,600	6,700	6,700	0.0%	6.3%
Specialty Trade Contractors	51,400	54,100	54,400	55,600	2.2%	8.2%
Building Foundation & Exterior Contractors	9,400	10,100	10,300	10,600	2.9%	12.8%
Building Equipment Contractors	21,800	23,000	22,900	23,300	1.7%	6.9%
Building Finishing Contractors	13,800	14,400	14,600	14,900	2.1%	8.0%
Residual-Other Specialty Trade Contractors	6,400	6,600	6,600	6,800	3.0%	6.3%
Manufacturing	107,800	107,200	107,200	107,500	0.3%	-0.3%
Durable Goods	80,800	80,100	80,100	80,200	0.1%	-0.7%
Computer & Electronic Product Manufacturing	27,000	27,400	27,500	27,600	0.4%	2.2%
Transportation Equipment Manufacturing	20,400	19,900	20,000	20,000	0.0%	-2.0%
Aerospace Product & Parts Manufacturing	11,600	11,600	11,700	11,700	0.0%	0.9%
Ship & Boat Building	7,800	7,300	7,300	7,300	0.0%	-6.4%
Nondurable Goods	27,000	27,100	27,100	27,300	0.7%	1.1%
Service Providing	1,235,700	1,243,400	1,248,600	1,247,900	-0.1%	1.0%
Private Service Providing	992,000	995,400	999,000	998,000	-0.1%	0.6%
Trade, Transportation & Utilities	219,200	218,700	217,900	218,400	0.2%	-0.4%
Wholesale Trade	44,800	44,700	44,300	44,000	-0.7%	-1.8%
Merchant Wholesalers, Durable Goods	22,600	22,500	22,500	22,400	-0.4%	-0.9%
Merchant Wholesalers, Nondurable Goods	16,500	17,100	16,700	16,700	0.0%	1.2%
Retail Trade	145,500	145,300	144,700	145,400	0.5%	-0.1%
Motor Vehicle & Parts Dealer	18,000	18,200	18,100	18,300	1.1%	1.7%
Building Material & Garden Equipment Stores	10,500	10,700	10,800	11,000	1.9%	4.8%
Food & Beverage Stores	30,900	30,500	30,500	30,600	0.3%	-1.0%
Grocery Stores	26,800	26,600	26,500	26,600	0.4%	-0.7%
Health & Personal Care Stores	8,600	8,700	8,600	8,700	1.2%	1.2%
Clothing & Clothing Accessories Stores	15,700	15,300	14,900	15,100	1.3%	-3.8%
Clothing Stores	11,800	11,300	11,100	11,100	0.0%	-5.9%
Sporting Goods, Hobby, Book & Music Stores	6,300	5,900	5,900	5,800	-1.7%	-7.9%
General Merchandise Stores	27,500	27,800	27,700	27,700	0.0%	0.7%
Department Stores	14,800	14,700	14,600	14,600	0.0%	-1.4%
Other General Merchandise Stores	12,700	13,100	13,100	13,100	0.0%	3.1%
Miscellaneous Store Retailers	8,400	8,400	8,300	8,300	0.0%	-1.2%
Transportation, Warehousing & Utilities	28,900	28,700	28,900	29,000	0.3%	0.3%
Utilities	5,400	5,300	5,300	5,300	0.0%	-1.9%
Transportation & Warehousing	23,500	23,400	23,600	23,700	0.4%	0.9%
Warehousing & Storage	1,900	1,900	1,900	1,900	0.0%	0.0%
Information	23,500	23,700	23,600	23,400	-0.8%	-0.4%
Publishing Industries (except Internet)	6,400	6,400	6,400	6,400	0.0%	0.0%
Software Publishers	3,900	4,100	4,100	4,100	0.0%	5.1%
Broadcasting (except Internet)	3,000	3,100	3,100	3,100	0.0%	3.3%
Telecommunications	8,000	7,900	7,900	7,800		-2.5%
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Apr 16

Feb 17

Mar 17

Revised

May 19, 2017 Employment Development Department Labor Market Information Division (916) 262-2162

### San Diego Carlsbad MSA (San Diego County)

Industry Employment & Labor Force March 2016 Benchmark

Data Not Seasonally Adjusted

Data Not Seasonally Adjusted	1 10	E 1 42	NA 47	A 47		<u> </u>
	Apr 16	Feb 17	Mar 17	Apr 17	Percent	
		= 4 000	Revised	Prelim	Month	Year
Financial Activities	72,500	74,600	74,800	73,600	-1.6%	1.5%
Finance & Insurance	44,700	45,800	45,900		-0.7%	2.0%
Credit Intermediation & Related Activities	19,600	20,300	20,400		-2.0%	2.0%
Securities, Commodity Contracts & Investment	8,500	8,500	8,500	8,500	0.0%	0.0%
Insurance Carriers & Related	16,600	17,000	17,000		0.6%	3.0%
Real Estate & Rental & Leasing	27,800	28,800	28,900		-3.1%	0.7%
Real Estate	22,000	22,600	22,600	22,300	-1.3%	1.4%
Professional & Business Services	234,100	236,900	235,700		-0.8%	-0.1%
Professional, Scientific & Technical Services	129,500	131,700	131,400	130,600	-0.6%	0.8%
Legal Services	12,500	12,200	12,200		0.8%	-1.6%
Architectural, Engineering & Related Services	20,700	21,800	21,900	·	1.4%	7.2%
Scientific Research & Development Services	33,400	34,100	34,100		0.0%	2.1%
Management of Companies & Enterprises	21,700	21,700	21,800		0.5%	0.9%
Administrative & Support & Waste Services	82,900	83,500	82,500		-1.3%	-1.8%
Administrative & Support Services	79,000	79,600	78,600		-1.4%	-1.9%
Employment Services	27,900	26,900	26,900		-1.5%	-5.0%
Services to Buildings & Dwellings	22,600	22,700	22,800	23,000	0.9%	1.8%
Waste Management & Remediation Services	3,900	3,900	3,900	3,900	0.0%	0.0%
Educational & Health Services	199,500	201,700	203,800		-0.1%	2.1%
Educational Services	31,000	30,000	30,500		-0.3%	-1.9%
Colleges, Universities & Professional Schools	14,400	14,900	15,500		0.0%	7.6%
Health Care & Social Assistance	168,500	171,700	173,300		-0.1%	2.8%
Ambulatory Health Care Services	75,500	77,000	78,400		-0.4%	3.4%
Hospitals	20,900	21,100	21,400		0.0%	2.4%
Nursing & Residential Care Facilities	26,800	28,600	28,400		-0.7%	5.2%
Social Assistance	45,300	45,000	45,100		0.9%	0.4%
Leisure & Hospitality	188,900	184,000	186,500	188,600	1.1%	-0.2%
Arts, Entertainment & Recreation	28,000	27,600	28,500		2.8%	4.6%
Amusement, Gambling, & Recreation	20,300	20,600	21,300	21,800	2.3%	7.4%
Accommodation & Food Services	160,900	156,400	158,000		0.8%	-1.0%
Accommodation	31,300	30,900	31,100		1.3%	0.6%
Food Services & Drinking Places	129,600	125,500	126,900		0.7%	-1.4%
Restaurants	120,900	117,200	118,100		0.8%	-1.6%
Other Services	54,300	55,800	56,700		-0.4%	4.1%
Repair & Maintenance	12,600	12,800	13,000		-0.8%	2.4%
Personal & Laundry Services	20,200	20,800	21,100	21,200	0.5%	5.0%
Religious, Grants, Civic, Professional & Like Org	21,500	22,200	22,600	22,400	-0.9%	4.2%
Government	243,700	248,000	249,600		0.1%	2.5%
Federal Government	46,500	46,100			0.2%	-1.1%
Federal Government excluding Department of I	24,000	23,900			0.4%	-0.8%
Department of Defense	22,500	22,200	22,200	22,200	0.0%	-1.3%
State & Local Government	197,200	201,900	203,700	203,900	0.1%	3.4%
State Government	48,100	49,400	49,700	49,600	-0.2%	3.1%
State Government Education	32,400	33,200	33,500	33,300	-0.6%	2.8%
State Government Excluding Education	15,700	16,200	16,200		0.6%	3.8%
Local Government	149,100	152,500	154,000	154,300	0.2%	3.5%
Local Government Education	82,300	84,300	85,600	85,800	0.2%	4.3%
Local Government Excluding Education	66,800	68,200	68,400	68,500	0.1%	2.5%
County	20,000	20,400	20,500	20,400	-0.5%	2.0%
City	18,500	18,500	18,600		0.5%	1.1%
Special Districts plus Indian Tribes	28,300	29,300	29,300	29,400	0.3%	3.9%

#### Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

May 19, 2017 Employment Development Department Labor Market Information Division (916) 262-2162

### San Diego Carlsbad MSA (San Diego County)

Industry Employment & Labor Force March 2016 Benchmark

Data Not Seasonally Adjusted

Apr 16	Feb 17	Mar 17	Apr 17	Percent Change	
		Revised	Prelim	Month	Year

Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Emerson Figueroa 909/481-6214 or Frances Gines 951/955-3204

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

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